

# Reduce quote & proposal time to minutes with Applied Benefits Designer®

**Applied Benefits Designer can make the quoting, proposal and renewal process easier than ever before.**

The solution also has an integration with the industry's most used broker management system, Applied Epic. Applied Benefits Designer gives agencies a single view of their book while eliminating time spent rekeying information between systems and reducing tedious manual process.

With Applied Benefits Designer, you can generate proposals in minutes, then guide on-the-spot conversations to quickly finalize medical, Rx and ancillary plan selections. The solution allows benefits agent to model and compare options and upload rates to match existing plans, making it easy to build out employer presentations. These streamlined processes turn hours of work into minutes, as well as reduces the number of renewal meetings necessary for a final decision. Applied Benefits Designer eliminates time-consuming spreadsheets and static presentations so you can differentiate your interactions with clients and increase efficiency, accuracy and level of client support.

**The Applied Benefits Designer provides your agency with:**

- A single source to manage and upload an employee census into the system
- Instant rates from all desired carriers
- The ability to select the preferred plans to quickly generate a proposal

## Enables your agency to

- Increase profitability with small group businesses
- Have more productive, face-to-face conversations with clients
- Manage renewals more efficiently

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### Why Applied?

Applied Systems is the leading global provider of cloud-based software that powers the business of insurance.

Recognized as a pioneer in insurance automation and the innovation leader, Applied is the world's largest provider of agency and brokerage management systems, serving customers throughout the United States, Canada, the Republic of Ireland, and the United Kingdom.

**Call 800.999.5368**  
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